## PROVIDING INNOVATION & MARKETING

#### TO INCREASE THE SUSTAINABILITY OF SENIOR CENTERS & NUTRITION SITES

#### Topics:

- Discuss Modernization
- Understanding Marketing & Branding
- DIY Analysis

PRESENTING INFORMATION & SHARING RESOURCES FOR SENIOR CENTER AND NUTRITION SITE STAFF



Scan the Zoom QR Code to Gain Access



South Carolina DEPARTMENT ON AGING

#### PRESENTERS:

Rowan Goodrich, MS, RD, LD Nutrition Specialist; Title IIID Evidence Based Program Manager Nakeyra Harris Data Analyst/Wellness Coordinator Amber Price Communications Coordinator



# Learning Objectives:

After participating in the session, attendees should be able to...

- Examine internal operations and current programming to explore increased opportunities for innovation and modernization
- Describe the differences between branding and marketing
- Formulate an individualized marketing plan



# The Pathway to Innovation and Modernization



# Innovation and Modernization

Innovation is defined as the practical implementation of ideas that result in the improvement of goods and services.

Modernization is defined as the process of adapting something to modern needs or habits.

Examples of modernization which drives innovation:









## Modernization of Senior Centers Generational Shift

#### TABLE 1 – Generational Differences and Translation to Senior Center Programs\*

Greatest Generation Born 1901–1924	Silent Generation Born 1925 1945	Boomers Born 1946 1964
 <ul> <li>Youngest are now 98</li> <li>Valued collective organization, patriotism, neighborliness</li> <li>Experiences include: WWI, Great Depression, America's first Boy Scouts and Girl Scouts, worked easily in groups</li> <li>No television</li> </ul>	<ul> <li>They are 77-97 now</li> <li>Value more individual focus, rules and policies, price conscious</li> <li>Experiences include post WWII, Cold War, Korean Conflict, Civil Rights</li> <li>Television</li> </ul>	<ul> <li>They are 58-76 now</li> <li>The largest cohort in the U.S. ever. Best educated. Most affluent. Healthiest</li> <li>Value choice, quality, making a difference.</li> <li>Experiences include Vietnam War, Beatniks/ Woodstock, Civil Rights</li> <li>Television, video, dawn of personal computers</li> </ul>
<ul><li>Translation</li><li>Potlucks</li><li>Sing-alongs</li><li>Games</li><li>Pitching in</li></ul>	<ul><li>Translation</li><li>Congregate meals</li><li>Organized clubs</li><li>Free classes</li></ul>	<ul> <li>Translation</li> <li>High quality programming</li> <li>Short-term/focused commitments</li> <li>Demonstrated impact</li> <li>Choices in everything</li> </ul>

\*Source: National Institute of Senior Centers, 2022



# Tips for Innovation and Modernization

- 1. Plan for the future
- 2. Resources
- 3. Expand Online
- 4. Update Technology





# 4 Steps to Innovation

Understand (asking questions and listening)

 a. Who
 b. Why
 c. What
 d. How

 Identify
 Brainstorm
 Test



# (- SHOUT JUT

Meals on Wheels of Greenville



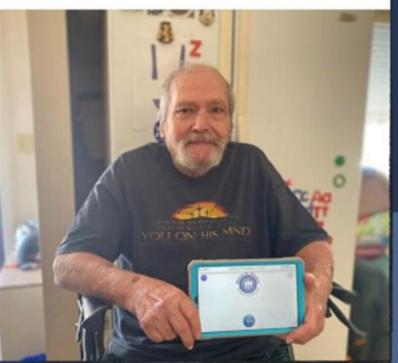
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Meals on Wheels of Greenville Dec 28, 2023 · 🕲

Your generosity gives homebound neighbors like Buster the gift of connection. Buster is currently one of 43 active clients enrolled in our Companion Charlie tablet program which uses technology to improve the lives of clients at home.

Continue to provide Buster with #MoreThanMeals, by making a year-end gift. No amount is too small to change homebound lives. https://bit.ly/3gh5l1b



# MARKETING AND

# BRANDING

SIBATEGIES

#### PRESENTER: AMBER PRICE COMMUNICATIONS COORDINATOR, SCDOA

## WHAT IS MARKETING?

Marketing- the process of planning and executing the conception, pricing, promotion, and distribution of ideas, goods, and services to create exchanges that satisfy individual and organizational objectives



"What separates good content from great content is a willingness to take risks and push the envelope."

## PREREQUISITES FOR MARKETING

- Two or more parties with unsatisfied needs
- Desire or ability of one party to meet the needs of another
- Parties must have something to exchange
- Purpose
- Socialization
- Community
- Opportunity to exercise
- There must be a means to communicate parties, need to know each other exist



## MARKETING VS. BRANDING

## MARKETING

## BRANDING



What do we do to actively promote a program or service

How we communicate to our audience





What you represent & stand for



#### Promotion of the brand



How do you want your program to be identified



Creates emotional reactions in customers

# AGEISM

- Ageism refers to stereotypes, prejudice, and discrimination directed toward people on the basis of age
- Ageism impacts our society at large and people as individuals in many ways, affecting our health, employment, financial security, and self-perceptions

#### Terms to Avoid

- People over 65
- Tidal Wave, Tsunami
- Choice, planning, control
- Struggle, battle, fight

#### Terms to Use

- Participants ages 65 to...
- While Americans live longer and healthier lives..
- Access to social and health services contribute to our ability to stay in our homes as we get older...
- Aging is a dynamic process that leads to new aspirations, abilities and knowledge we can share with our communities

## MARKETING TOOLBOX

- Special Events ie. Older Americans Act Senior Nutrition Month Celebration
- Flyers/Posters
- Community Networking
- Community Partnerships
- Newsletter
- Your Services
- Public Recognition/Awards
- Radio/TV Advertising/Press Releases (Promotions)
- Social Media
- Consumer Surveys
- Calendar





Meals on Wheels of Anderson



0

Laurie Ashley, the Executive Director of Anderson County Meals on Wheels, just celebrated 20 years of service to Meals on Wheels! Her generosity has touched countless people, and I am inspired by her example of faithful leadership. #SCSweetTea

....





## **Community Exploration Tool**

## Marketing Planning Process

## Resources

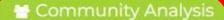
Rowan Goodrich, MS, RD, LD Senior Nutrition Programs Evidenced-Based Programs





#### https://locatesc.sccommerce.com/

**Q** Property Analysis



Select a Community

You won't find a more hospitable or business-friendly climate than South Carolina. That's not just our opinion. Area Development magazine consistently ranks South Carolina as one of the top five states to do business in the nation. We are proud to offer a good value equation to all businesses - enterprise or entrepreneurial.

CITIES		COUNTIES	REG	IONS	
Select	City	Select County	* Se	elect Region	*
Cities	<b>^</b>				
Abbevi	le			100	
Aiken				2	
Allenda	le			1	
Anders	on		V		
Andrev	vs 🗸		TEL		

On the homepage, select the *Community* 

Analysis tab



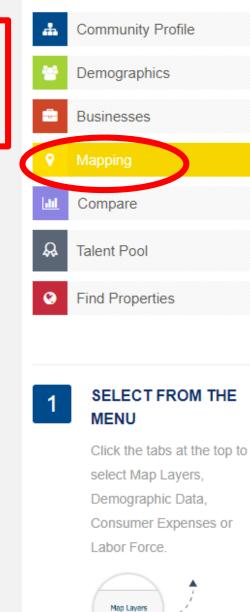
Heat Map Displaying Concentration of Aged 65+

**STEPS:** "Smart Tools"

Select <u>Mapping</u>

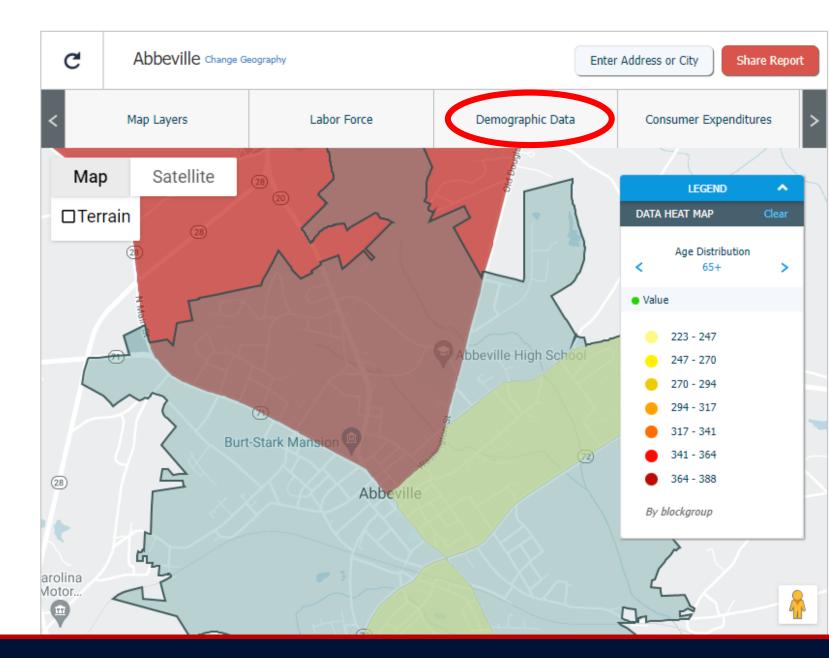
Select <u>Demographic</u> <u>Data</u>

Select <u>Age</u> <u>Distirbution</u> <u>65+</u>



visualize data with our casy to use mapping tool. Demographic variables and one data related to growing or expanding in

Abbeville.





Heat Map Displaying Those with incomes <\$10K

#### **STEPS:** "Smart Tools"

Select Mapping

Select Demographic Data

Select <u>Total Household</u> <u>Income Distibution</u> <u><10 K</u>



#### SELECT FROM THE MENU

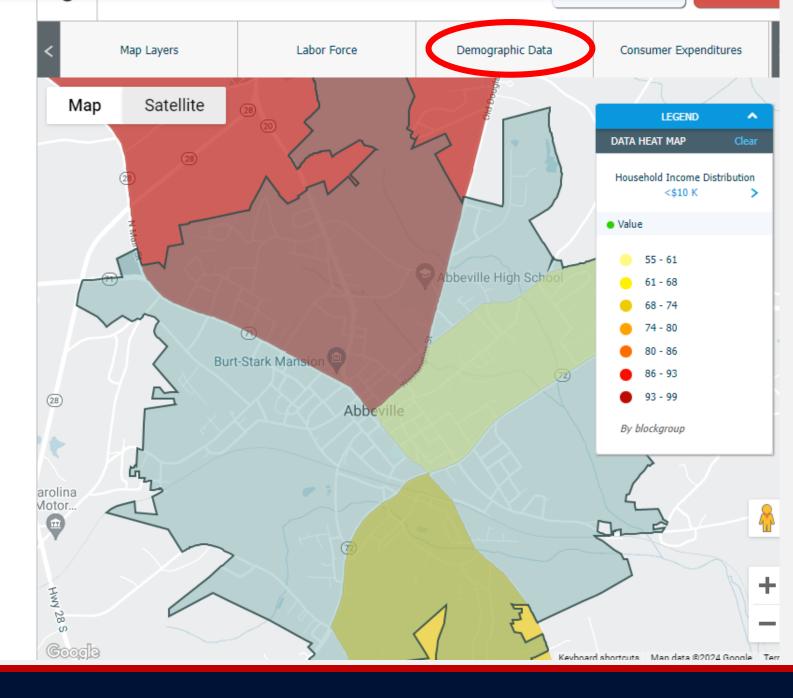
Click the tabs at the top to select Map Layers, Demographic Data, Consumer Expenses or Labor Force.



RESEARCH AND ANALYZE

2

Generate custom heat maps illustrating your choice of



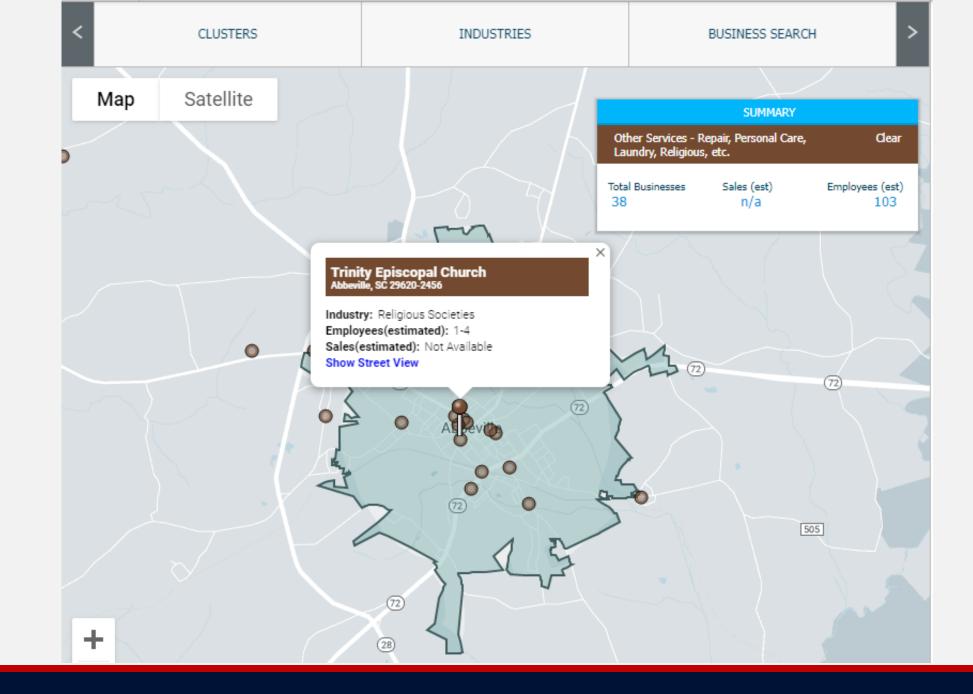




#### ÷ **Community Profile STEPS:** C Abbeville Change Geography Enter Address or City Share Report Demographics "Smart Tools" ----Businesses CLUSTERS INDUSTRIES BUSINESS SEARCH Select **Businesses** Mapping . Compare church Cancel **Business Search** & Talent Pool Street Address (optional) Business Find Properties 0 Industry or NAICS (optional) Name/Keywords: "church" Employees (est) Revenue To To From From Apply Filter --SELECT FROM THE



Select





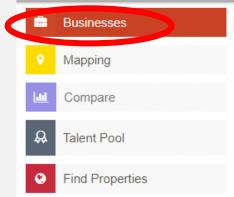
Create Pinpoints on Map: by Industry Category Example- "Health Care and Social Services"

**STEPS:** "Smart Tools"

Select Businesses

Select Industries

Select <u>Health Care and Social</u> <u>Services</u>



#### SELECT FROM THE MENU

Click the tabs at the top to select Clusters, Industries or Business Search.



#### 2 ANALYZE YOUR RESULTS

Click on the variables or points on the map to reveal robust data summaries for analysis.



CLUSTERS INDUSTRIES BUSINESS SEARCH				
Heal	th Care and Social Services	All 💿		
$\sim$	Child Day Care Services	All 🔘		
$\sim$	Community Care Facilities for the Elderly	All 💿		
$\sim$	Community Food and Housing, and Emergency and Other Relief Services	All 💿		
$\sim$	General Medical and Surgical Hospitals	All 💿		
$\sim$	Home Health Care Services	All 💿		
$\sim$	Individual and Family Services	All 💿		
$\sim$	Medical and Diagnostic Laboratories	All 💿		
$\sim$	Nursing Care Facilities	All 💿		
$\sim$	Offices of Dentists	All 💿		
$\sim$	Offices of Other Health Practitioners	All 💿		
$\sim$	Offices of Physicians	All 💿		
$\sim$	Other Ambulatory Health Care Services	All 💿		
$\sim$	Other Residential Care Facilities	All 💿		
$\sim$	Outpatient Care Centers	All 💿		
$\sim$	Psychiatric and Substance Abuse Hospitals	All 💿		
$\sim$	Residential Mental Retardation, Mental Health and Substance Abuse Facilities	All 💿		



# Marketing Planning Process





## **Goal Setting**

Mission, Vision, & Values	<ul> <li>MISSION</li> <li>What do we do today?</li> <li>Who do we serve?</li> <li>What are we trying to accomplish?</li> <li>What impact do we want to achieve?</li> </ul>	<ul> <li>VISION</li> <li>Where are we going moving forward?</li> <li>What do we want to achieve in the future?</li> <li>What kind of future society to we envision?</li> </ul>		<ul> <li>VALUES</li> <li>What do we stand for?</li> <li>What behaviors do we value over all else?</li> <li>How will we conduct our activities to achieve our mission and vision?</li> <li>How do we treat members of our own organization and community?</li> </ul>
Business Goals & Objectives	<b>GOALS</b> Broad outcomes that the organization wishes to achieve		<b>OBECTIVES</b> Clearly defined and measurable steps that are taken to meet the broader goal(s).	
South Carolina DEPARTMENT ON AGING				



Dorchester Seniors, Inc.





**Mission:** Provide opportunities to all senior citizens of Dorchester County to enhance their educational, mental, social, spiritual and physical wellbeing

Vision: to engage hearts, transform lives and inspire joy. We envision a connection community of people that are provided platforms to express creativeness, encourage activeness, and spark independence



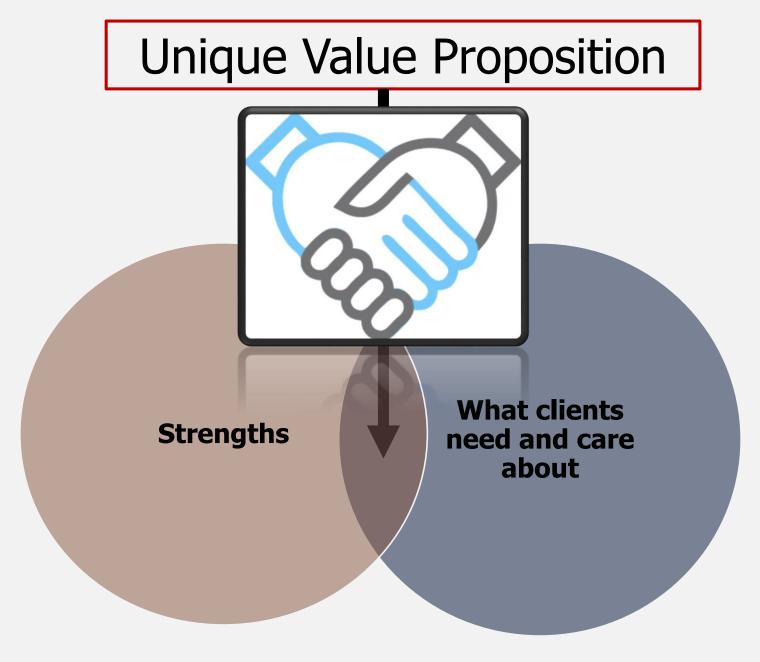
## **Analyzing the Current Situation**

Marketing Audit & Market Analysis	<ul> <li>Assess</li> <li>Tools used – brochures, printed newsletters, newspaper, e- newsletters, email, social media, radio, television, telephone, etc.</li> <li>Tool and audience matching</li> <li>Quality and effectiveness of the tools used</li> <li>Distribution methods &amp; frequency</li> <li>Target areas - gaps</li> <li>Partnerships – gaps</li> <li>"Word of mouth"</li> </ul>
Marketing Assumptions	<ul><li>Beliefs and expectations that you have about your target market, your value proposition, your channels and your goals.</li><li>Can lead to errors and missed opportunities if they are not validated or updated.</li></ul>



Helpful	Harmful
Strengths Strengths What do we do well? What have our clients told us they like about us? (surveys, focus groups) What have our partners told us they like about us? What's unique about our services and programs?	<ul> <li>What can we improve?</li> <li>What are our clients dissatisfied with? (surveys, focus groups)</li> <li>What are our partners dissatisfied with? (surveys, focus groups)</li> <li>Where do we fall behind with our services and programs?</li> <li>Where do we have fewer resources?</li> </ul>
<ul> <li>Outreach to new areas</li> <li>Outreach to new areas</li> <li>What emerging trends can we take advantage of?</li> <li>Which of our strengths might be valuable to potential partners?</li> </ul>	<ul> <li>Threats</li> <li>What market trends are we unprepared for?</li> <li>Where are you experiencing increased costs?</li> <li>Are you experiencing staff turnover and/or decreased volunteers?</li> </ul>







## **Creating the Marketing Strategy**

Marketing Objectives & Strategies

What the marketing function wants to achieve (consistent with business objectives) and how it intends to do it.

Forecasts of Expected Results	Analysis to predict the potential success of specific marketing efforts. The purpose is to ensure that a business focuses on the proper marketing and advertising activities across channels and spends time and money wisely.		
Create Alternative Plans	If expected results are not being met to satisfaction, review, revise and renew the plan.		



## **Allocating Marketing Resources and Monitoring**

Marketing Budget

Detailed budget for the year and an outline budget for each month

Detailed Action Plan

Detailed implementation plan Include specific tasks, time-frame to accomplish, and who will be responsible



#### **Marketing Action Plan**

GOAL Specific, measureable objectives to be accomplished in a time-period.	TARGET Specific, reachable segments of the target market with similar needs, interests, motivations, demographics, locations, etc. How many organizations/people are there in each segment?	STRATEGIES Strategies that will attract the specific people or organizations you're trying to reach with a compelling offer that meets their interest/needs.	TACTICS/MESSAGES Tools or channels you'll use to reach your targets. What's unique and special about your services, bio, history that will connect with people? Which messages will be persuasive?	CALENDAR Specify which activities you will do daily, weekly, monthly or quarterly to achieve your goals.	MEASUREMENT How will you track results? How will you compare the effectiveness of each tactic? How will you calculate time/money/#of contacts it takes to attract/retain clients?

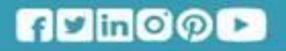
### www.acl.gov/senior-nutrition



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## **NISC Affiliate Membership**

## Become a NISC Affiliate Today

Join the nation's only membership organization dedicated to supporting senior center professionals.

Explore More



### https://www.ncoa.org/page/nisc-membership-application



## National Council on Aging - Modernizing Senior Centers Resource Center

### https://www.ncoa.org/professionals/senior-centers/modernizing-senior-centers-resourcecenter

Resource for Senior Center professionals. Provides a clearinghouse of tools and resources to support programs and services striving to meet the ever-changing needs of communities.

- Programs of Excellence
- <u>Senior Center Spotlights</u>
- <u>The State of Today's Senior Centers</u>



# Comments/Questions?

